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**13. ADDITIONAL INFORMATION**

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**13.1 Share Capital**

- (i) No shares will be issued and allotted on the basis of this Prospectus later than twelve (12) months after the date of this Prospectus.
- (ii) There is no founder, management or deferred shares in our Company. There is only one (1) class of shares in our Company, namely ordinary shares of RM0.50 each, all of which rank *pari passu* with one another.
- (iii) Save as disclosed in Sections 3.4, 3.5 and 3.6 of this Prospectus, no shares or debentures of our Company or our subsidiaries has been issued or has been agreed to be issued or is proposed to be issued as fully or partly paid-up, in cash or otherwise, within the two (2) years immediately preceding the date of this Prospectus.
- (iv) Other than the 4,000,000 Public Issue Shares reserved for the eligible directors and employees of our Group as disclosed in Section 3.5(iii) of this Prospectus, there is no other scheme involving the employees of our Group in the shares of our Company or our subsidiaries.
- (v) Our Group have no outstanding convertible debt securities.
- (vi) Save for the Public Issue Shares, there is no present intention on the part of our Directors to issue any part of the authorised but unissued share capital of our Company.

**13.2 Articles Of Association**

The following provisions are reproduced from our Company's Articles of Association.

Terms defined in our Company's Articles of Association shall have the same meanings when used here unless they are otherwise defined here or unless the context otherwise requires.

**(i) Transfer Of Shares**

The provisions of the Articles of Association of the Company in respect of the arrangements for the transfer of shares and restrictions on their free transferability are as follows:

**Article 43**

The transfer of any listed Securities or class of listed Securities of the Company shall be made by way of book entry by the Bursa Depository in accordance with the Rules and, notwithstanding Sections 103 and 104 of the Act, but subject to subsection 107C(2) of the Act and any exemption that may be made from compliance with subsection 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed Securities.

**Article 45**

The Directors may decline to register any instrument of transfer of Shares which are not fully paid (whether these are quoted or otherwise) to a person of whom they do not approve. Subject to the Act, the Listing Requirements, the Central Depositories Act and the Rules, if the Directors refuse to register a transfer they shall send to the transferee a written notice of the refusal and reasons therefore.

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**13. ADDITIONAL INFORMATION (Cont'd)**

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**Article 46**

Subject to the Listing Requirements and the Rules, the transfer of any Securities may be suspended at such time and for such period(s) as the Directors may from time to time determine.

**Article 47**

The Bursa Depository may, in its absolute discretion, refuse to register any transfer that does not comply with the Central Depositories Act and the Rules.

**Article 48**

Subject to the Central Depositories Act and the Rules, any member may transfer all or any of its Securities by instrument in writing in the form prescribed and approved by the Bursa Securities and the Share Registrar (as the case may be). Subject to these Articles, there shall be no restriction on the transfer of fully paid-up Shares except where required by law. All transfers of deposited Securities shall be effected in accordance with the Act, the Central Depositories Act and the Rules.

**Article 57**

In accordance with the Rules or as the Bursa Depository may determine, in the case of the death of a Member, the heir(s) or legal personal representative(s) or administrator(s) of the deceased shall be the only person(s) recognised by the Company and/or the Central Depositor as having the title to the Member's interest in the Shares but nothing herein contained shall release the estate of a deceased Member from any liability in respect of any share held by the deceased Member.

**Article 58**

The entitlement of a person becoming entitled to a share in consequence of the death, bankruptcy or mental disorder of a Member to elect either to have his name entered as the holder of such share in the Record of Depositors or to have the name of some person nominated by him entered in the Record of Depositors as a holder of such Shares shall be subject to and in accordance with the Rules or as the Bursa Depository may determine. The Directors may at any time give notice requiring any such person to elect either to be registered himself or to transfer the share, and if such notice is not complied with within thirty (30) days of the date of such notice, the Directors may then withhold payment of all dividends, bonuses or other moneys payable in respect of the share until the requirements of such notice have been complied with.

All the limitations, restrictions and provisions of these Articles relating to right to transfer and registration of transfers of Shares available to the Directors and/or the Bursa Depository before the death, bankruptcy or mental disorder of the Member shall continue to be applicable and available to them. Where the share is a Deposited Security, a transfer or withdrawal of such Shares may be carried out by the person becoming so entitled in accordance with the Rules or as the Bursa Depository may determine.

**Article 59**

A person becoming entitled to a share by reason of the death, bankruptcy or mental disorder of the holder or by operation of law shall, subject to and in accordance with the Rules or as the Bursa Depository may determine, be entitled to the rights to which he would be entitled as the holder of the share.

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**13. ADDITIONAL INFORMATION (Cont'd)**

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**(ii) Remuneration Of Directors**

The provisions in the Articles of Association of the Company dealing with the remuneration of the Directors are as follows:

**Article 109**

Subject to these Articles, the fees payable to the Directors (for the purposes of clarification, shall not include any salaries, benefit-in-kind, allowances, etc payable to Directors for their executive function) shall from time to time be determined by the Company in general meeting provided always that:-

- (1) Directors' fees payable to Directors not holding any executive office in the Company shall be a fixed sum and shall not be payable by a commission on or percentage of profits or turnover;
- (2) salaries payable to Directors holding executive office in the Company may not include a commission on or a percentage of turnover;
- (3) all fees payable to Directors shall be deemed to accrue from day to day;
- (4) fees payable to Directors shall not be increased except pursuant to a resolution passed by the Company at a general meeting, where notice of the proposed increase has been given in the notice convening the meeting; or
- (5) any fee paid to an alternate Director shall be agreed between him and his appointor and shall be deducted from his appointor's remuneration.

**Article 110**

The Directors may be paid all travelling, hotel and other expenses properly incurred by them in attending and returning from meetings of the Directors or any committee of Directors or general or other meetings of the Company or in connection with the business of the Company.

**Article 111**

The Directors may grant special remuneration to any Director who (on request by the Directors) is willing to:

- (1) render any special or extra services to the Company; or
- (2) to go or reside outside his country of domicile or residence in connection with the conduct of any of the Company's affairs.

Such special remuneration may be paid to such Director in addition to or in substitution for his ordinary remuneration as a Director, and may be paid in a lump sum or by way of salary, or by a percentage of profits (other than non-executive directors), or by all or any of such methods but shall not include (where such special remuneration is paid by way of salary) a commission on or a percentage of turnover.

**(iii) Voting and Borrowing Powers Of Directors**

The provisions in the Articles of Association of the Company dealing with voting powers of the Directors in relation to proposals, arrangements or contracts in which they are interested in and their borrowing powers exercisable by them and how such borrowing powers can be varied are as follows:-

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**13. ADDITIONAL INFORMATION (Cont'd)**

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**Article 123**

The Directors may exercise all the powers of the Company to borrow money from any person, bank, firm or company and to mortgage or charge its undertaking, property and uncalled capital, and any part thereof and to issue debentures and other Securities, whether as primary or collateral security for any debt, liability or obligation of the Company, its Subsidiaries or any other party as permitted by the Articles and the Listing Requirements. The Directors may guarantee the whole or any part of the loans or debts raised or incurred by or on behalf of the Company or any interest payable thereon with power to the Directors to indemnify the guarantors from or against liability under their guarantees by means of a mortgage or hypothecation of or charge upon any property and asset of the Company or otherwise. The Directors may exercise all the powers of the Company to guarantee and give guarantees or indemnities for payment of money, the performance of contracts or obligations or for the benefit or interest of the Company or its Subsidiaries.

**Article 124**

The Directors shall not borrow any money or mortgage or charge any of the Company's or its Subsidiaries' undertaking, property or any uncalled capital, or to issue debentures and other Securities whether outright or as security for any debt, liability or obligation of an unrelated third party unless it is permitted by the Listing Requirements.

**Article 141**

- (1) Subject to the Act, and provided that he has disclosed to the Directors the nature and extent of any material interest of his, a Director notwithstanding his office:
- (a) may be a party to, or otherwise interested in, any transaction or arrangement with the Company or in which the Company is otherwise interested;
  - (b) may be a Director or other officer of, or employed by, or a party to any transaction or arrangement with, or otherwise interested in, any body corporate promoted by the Company or in which the Company is otherwise interested;
  - (c) shall not, by reason of his office, be accountable to the Company for any benefit which he derives from any such office or employment or from any such transaction or arrangement or from any interest in any such body corporate (unless the Company by ordinary resolution determines otherwise) and no transaction or arrangement shall be liable to be avoided (whether or not such ordinary resolution is passed) on the ground of any such interest or benefit; or
  - (d) may act by himself or his firm in a professional capacity for the Company, and he or his firm (as the case may be) shall be entitled to remuneration for professional service but nothing in these Articles shall authorise a Director or his firm to act as auditor of the Company.
- (2) For the purposes of this Article:
- (a) a general notice given to the Directors that a Director is to be regarded as having an interest of the nature and extent specified in the notice in any transaction or arrangement in which a specified person or class of person is interested shall be deemed to be a disclosure that the Director has an interest in any such transaction of the nature and extent so specified; and

**13. ADDITIONAL INFORMATION (Cont'd)**

- (b) an interest of which a Director has no knowledge and of which it is unreasonable to expect him to have knowledge shall not be treated as an interest of his.

**Article 149**

Except as otherwise provided by these Articles, a Director shall not vote at a meeting of Directors or of a committee of Directors on any resolution concerning any contract, proposed contract, arrangement or other matter in which he has, directly or indirectly, a personal interest or duty which is material and which conflicts or may conflict with the interests of the Company.

**Article 150**

Where proposals are under consideration concerning or relating to the terms of employment, consultancy or other services of or to be provided by Directors to or with the Company or any body corporate in which the Company is interested or other related matters, the proposals may be divided and considered in relation to each Director separately and (provided he is not for another reason precluded from voting) each of the Directors concerned shall be entitled to vote and be counted in the quorum in respect of each resolution except that concerning his own.

**Article 151**

If a question arises at a meeting of Directors or of a committee of Directors as to the right of a Director to vote, the question may, before the conclusion of the meeting, be referred to the Chairman of the meeting and his ruling in relation to any Director other than himself shall be final and conclusive.

**(iv) Changes In Capital And Variations Of Class Rights**

The provisions in the Articles of Associations of the Company as to the changes in capital or variation of class rights which are no less stringent than these required by law are as follows:

**Article 12**

If at any time the share capital is divided into different classes of Shares, the rights attached to any class (unless otherwise provided by the terms of issue of the Shares of that class) may (subject to Sections 55 and 65 of the Act and whether or not the Company is being wound up) be varied or abrogated with:

- (1) the consent in writing of the holders of three-fourths (3/4) of the issued Shares of that class within two (2) Months of the meeting shall be valid and effectual as a special resolution carried at the meeting; or
- (2) the sanction of a special resolution passed at a separate general meeting of the holders of the Shares of that class.

To every such separate general meeting, the provisions of these Articles relating to general meetings shall mutatis mutandis apply, except that the necessary quorum shall be two (2) persons at least holding or representing by proxy, one-third (1/3) of the issued Shares of the class (but so that if at any adjourned meeting of such holders, a quorum is not present, the holders present, shall form a quorum), and any holder of Shares of the class present in person or by proxy may demand a poll.

**13. ADDITIONAL INFORMATION (Cont'd)****Article 70**

The Company may by ordinary resolution:

- (1) consolidate and divide all or any of its share capital into Shares of larger amount than its existing Shares;
- (2) subject to Section 62(1) of the Act subdivide its existing Shares or any of them into Shares of smaller amount; or
- (3) cancel any Shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person and diminish the amount of its share capital by the amount of the Shares so cancelled.

**Article 73**

The Company may by special resolution reduce its share capital and any capital redemption reserve fund or share premium account in any manner authorised by law.

**Article 74**

Without prejudice to the rights attached to any existing Shares or class of Shares, the Company at general meeting may by ordinary resolution increase its capital by the creation and issue of new Shares of such nominal amounts, and carrying such rights and restrictions, as the resolution specifies provided that where the capital of the Company consists of Shares of different monetary denominations, voting rights (if specified in such resolution) shall be prescribed in such a manner that a unit of capital in each class, when reduced to a common denominator, shall carry the same voting power when such right is exercisable.

**13.3 Directors And Substantial Shareholders**

- (i) The names, addresses and occupations of our Directors are set out in Section 1.0 of this Prospectus.
- (ii) A Director is not required to hold any qualification share in our Company unless otherwise so fixed by our Company in general meeting.
- (iii) Save as disclosed in Section 6.5 of this Prospectus, none of our Directors or substantial shareholders have any interest, direct or indirect in any business carrying on similar trade as the core business of our Group.
- (iv) None of our Directors or proposed Directors have any existing or proposed service contract with our Group.
- (v) Our Directors' interests, direct and indirect, in the shares of our Company before and after the Public Issue and Offer for Sale is set out in Section 6.2 of this Prospectus.
- (vi) Our substantial shareholders' interests, direct and indirect, in the shares of our Company before and after the Public Issue and Offer for Sale is set out in Section 6.1 of this Prospectus.
- (vii) Save as disclosed in Section 9.4, none of our Directors or substantial shareholders of have any interest, direct or indirect, in the promotion of or in any material assets which have been acquired or proposed to be acquired or assets disposed of or proposed to be disposed of by or leased to or proposed to be leased to our Group, within the two (2) years preceding the date of this Prospectus.

**13. ADDITIONAL INFORMATION (Cont'd)**

- (viii) Save and except as disclosed in the audited financial statements and management accounts, no amount or benefit has been paid or intended to be paid or given to any Promoter/Offeror, director or substantial shareholder within the two (2) years preceding the date of this Prospectus.
- (ix) Save as disclosed in Section 9.1 of this Prospectus, none of our Directors or substantial shareholders have any interest in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of our Group, taken as a whole.

**13.4 Material Litigation**

As at the LPD, our Group is not engaged in any litigation, either as plaintiff or defendant, which has a material effect on the financial position of our Group and our Directors have no knowledge of any proceedings pending or threatened against our Group or of any facts likely to give rise to any proceedings which might materially and adversely affect the position or business of our Group.

**13.5 Material Contracts**

Save as disclosed below, there are no contracts which are material (not being contracts entered into in the ordinary course of business) which have been entered into by our Group within two (2) years immediately preceding the date of this Prospectus:

- (a) Supplemental restructuring agreement dated 24 December 2004, second supplemental restructuring agreement dated 24 February 2005, third supplemental agreement dated 11 July 2005 and fourth supplemental agreement dated 18 October 2005 between Omega Holdings Berhad ("Omega"), Dato' Yap Suan Chee and AESB and MEH to undertake the proposed new restructuring scheme with the intention to regularise the financial condition of Omega group, this restructuring agreement was subsequently terminated via the Deed of Termination between Omega, Dato' Yap Suan Chee and AESB and MEH on 5 May 2006;
- (b) Sale and purchase agreement dated 24 December 2004 and Supplemental sale and purchase agreement dated 24 February 2005 between MEH and the shareholders of BMSB for the acquisition of the entire issued and paid-up capital of BMSB for the purchase consideration of RM162,000,000 to be satisfied by the issuance of 74,630,622 ordinary shares of RM1.00 each and a total of 87,369,378 irredeemable convertible preference shares A, B and C on the terms and conditions therein contained and as amended and restated by the supplemental agreement dated 24 February 2005, this transaction was not completed and has lapsed;
- (c) Sale and purchase agreement dated 24 December 2004 and Supplemental sale and purchase agreement dated 24 February 2005 between MEH and the shareholders of MESB for the acquisition of the entire issued and paid-up capital of MESB for the purchase consideration of RM43,581,151 to be satisfied by the issuance of 20,077,087 ordinary shares of RM1.00 each and a total of 23,504,064 irredeemable convertible preference shares A, B and C on the terms and conditions therein contained and as amended and restated by the supplemental agreement dated 24 February 2005, this transaction was not completed and has lapsed; and
- (d) Sale and purchase agreement dated 24 December 2004 and Supplemental sale and purchase agreement dated 24 February 2005 between MEH and the shareholders of Kery for the acquisition of the entire issued and paid-up capital of Kery for the purchase consideration of RM18,000,000 to be satisfied by the issuance of 8,292,291 ordinary shares of RM1.00 each and a total of 9,707,709 irredeemable convertible preference shares A, B and C on the terms and conditions therein contained and as amended and restated by the supplemental agreement dated 24 February 2005, this transaction was not completed and has lapsed.

**13. ADDITIONAL INFORMATION (Cont'd)**

- (e) Sale and purchase agreement dated 21 July 2006 entered into between MEH and Dato' Yap Suan Chee, Datin Teng Siew Kean, Zaitun Binti Dato' Seri Abu Bakar, Radzulai Bin Yahaya and AESB for the BMSB Acquisition. The BMSB Acquisition was completed in 3 January 2007.
- (f) Sale and purchase agreement dated 21 July 2006 entered into between MEH and Dato' Yap Suan Chee, Ir Tan Hong Hing @ Tan Eng Hing, Radzulai Bin Yahaya, Dato' Mohd Zain Bin Yahya and HMSB for the Kery Acquisition. The Kery Acquisition was completed in 3 January 2007.
- (g) Underwriting Agreement between our Company and MIMB dated 30 January 2007 in relation to the underwriting of 10,000,000 Public Issue Shares comprising 6,000,000 MEH Shares which are available for application by the Malaysian public at an rate of 2.0% of the Issue Price and 4,000,000 MEH Shares which are available for the application by the eligible Directors, employees and business associates of our Group at the rate of 1.0% of the Issue Price.

**13.6 Public Take-Overs**

During the last financial year and the current financial year, there were no:

- (i) public take-over offers by third parties in respect of our Company's shares; and
- (ii) public take-over offers by our Company in respect of other companies' shares.

**13.7 General**

- (i) The names of our Group's business and the names of all corporations, which are deemed to be related to our Group by virtue of Section 6 of the Act are set out in Section 5.1 of this Prospectus.
- (ii) The time of opening and closing of the Application is set out in Section 14.1 of this Prospectus.
- (iii) The amount payable in full on application to the Company is RM1.28 per share.
- (iv) Save as disclosed in Section 4.1 this Prospectus, and to our Company's knowledge, there does not exist any person who is able to, directly or indirectly, jointly or severally, exercise control over our Group.
- (v) The name and address of the Auditors and Reporting Accountants of our Company are set out under Section 1 of this Prospectus.

**13.8 Consents**

The written consents of the Adviser, Underwriter, Placement Agent, Principal Bankers, Issuing House, Registrar, Solicitors and Company Secretaries to the inclusion in this Prospectus of their names in the manner and form in which their respective names appear have been given before the issuance of this Prospectus and have not subsequently been withdrawn.

The written consents of the Auditors and Reporting Accountants to the inclusion of their name, Accountants' Report and their letters relating to the proforma consolidated financial information, proforma consolidated profit forecast and proforma consolidated balance sheets as at 31 August 2006 in the manner and form in which they are contained in this Prospectus have been given before the issuance of this Prospectus and have not subsequently been withdrawn.



**13. ADDITIONAL INFORMATION** *(Cont'd)***13.9 Responsibility**

This Prospectus has been seen and approved by our Directors, Promoters and Offeror and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that after making all reasonable enquiries and to the best of their knowledge and belief, there are no other facts the omission of which would make any statement herein false or misleading. Our Directors hereby accept full responsibility for the consolidated profit forecast included in the prospectus and confirm that the consolidated profit forecast have been prepared based on the assumptions made.

MIMB acknowledges that, based on all available information, and to the best of its knowledge and belief, this Prospectus constitutes full and true disclosure of all material facts concerning the Public Issue and Offer for Sale and are satisfied that the consolidated profit forecast (for which the Directors are fully responsible) prepared for inclusion in this Prospectus has been stated by the Directors of the Company after due and careful enquiry and have been duly reviewed by the Reporting Accountants.

**13.10 Documents For Inspection**

Copies of the following documents are available for inspection at the registered office of our Company, during normal business hours for a period of twelve (12) months from the date of this Prospectus:

- (i) Memorandum and Articles of Association of our Company;
- (ii) The Reporting Accountants' letter relating to the proforma consolidated financial information, proforma consolidated balance sheets as at 31 August 2006 and proforma consolidated profit and cashflow forecast for the FYE 31 August 2007 included herein;
- (iii) The Accountants' Report and Directors Report as included in Sections 11 and 12 respectively in this Prospectus;
- (iv) The material contracts referred to in Section 13.5 of this Prospectus;
- (v) The letters of consent referred to in Section 13.8 of this Prospectus;
- (vi) The audited financial statements of BMSB and Kery for the five (5) financial years /period ended 31 August 2006; and
- (vii) The audited financial statements of MEH for the period from 29 November 2004 (date of incorporation) to 31 August 2006.

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE**

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**14.1 Opening And Closing Of Application**

The Application for the Public Issue Shares and the Offer for Sale will open at 10:00 a.m on 26 February 2007 and will remain open until 5.00 pm on 5 March 2007 or for such further period or periods as our Directors together with the underwriter in their absolute discretion may decide. Late Applications will not be accepted. We will notify all parties via advertisements in widely circulated English and Bahasa Malaysia newspapers in the event there is an extension of time on the closing date of the applications.

**14.2 Methods Of Application**

Application for the Public Issue Shares and the Offer for Sale Shares may be made using either of the following ways:

- (a) Application Forms; or
- (b) Electronic Share Application.

**14.3 General Conditions For Applications****(a) Application By Malaysian Public**

Applications for 6,000,000 Public Issue Shares made available for application by the Malaysian Public must be made on the **White** Application Forms provided or by way of Electronic Share Application.

**(b) Application By Identified Investors and Identified Bumiputera Investors Approved by MITI**

Applications for the Offer for Sale Shares and 17,505,000 Public Issue Shares reserved for identified investors and for Bumiputera Investors approved by MITI must be made through letters provided by the Placement Agent and not on any other Application Form or by way of Electronic Share Application. Application procedures and terms and conditions for these applications are set out in the letters issued by the Placement Agent.

**(c) Application By Our Group's Employees And Directors**

Applications for the 4,000,000 Public Issue Shares reserved for our Group's eligible Directors, employees and business associates must be made on the special **Pink** Application Forms provided and not on any other Application Form or by way of Electronic Share Application.

However, a corporation or institution cannot apply for the Public Issue Shares by way of Electronic Share Application.

A person who submits multiple applications using the names of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and a jail term of up to ten (10) years under Section 88B of the SIA. Only one Application Form from each applicant will be considered and applications must be for 100 ordinary shares or multiples thereof. **Multiple applications will not be accepted**, and applications appearing to be, or suspected of being multiple applications may be rejected at the discretion of our Directors. The amount payable in full on application is RM1.28 per share. Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications and vice versa.

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*


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Persons submitting Applications by way of Application Forms or by way of Electronic Share Applications **MUST HAVE A CDS ACCOUNT.**

The Applications shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of our Company.

ALL APPLICANTS MUST GIVE THEIR:

- (A) EXACT FULL NAME (AS PER THE IDENTITY CARD OR PASSPORT OR “RESIT PENGENALAN SEMENTARA (KPPK 09)”) IN THE CASE OF INDIVIDUALS, OR AS PER THE CERTIFICATE OF INCORPORATION IN THE CASE OF CORPORATE AND INSTITUTIONAL APPLICANTS; AND
- (B) CDS ACCOUNT NUMBER AS PER BURSA DEPOSITORY RECORDS.

APPLICATIONS BY INDIVIDUALS MUST BE ACCOMPANIED BY A LEGIBLE PHOTOCOPY OF THEIR IDENTITY CARD (TOGETHER WITH THE CHANGE OF ADDRESS CARD OR “RESIT PENUKARAN KAD PENGENALAN (KPPK 09)” WHERE APPLICABLE) OR “RESIT PENGENALAN SEMENTARA (JPN1/9)” ISSUED UNDER THE NATIONAL REGISTRATION ACT 1959, OR AUTHORITY CARD ISSUED UNDER THE WRITTEN LAWS OF MALAYSIA IN THE CASE OF ARMED FORCES AND POLICE PERSONNEL.

APPLICATIONS BY CORPORATIONS AND INSTITUTIONS MUST BE ACCOMPANIED BY A LEGIBLE PHOTOCOPY OF THEIR CERTIFICATE OF INCORPORATION OR EQUIVALENT DOCUMENT AS PROOF OF THEIR CONSTITUTION.

FOREIGN INDIVIDUALS AND CORPORATIONS MUST ATTACH A LEGIBLE PHOTOCOPY OF THEIR PASSPORT OR CERTIFICATE OF INCORPORATION OR EQUIVALENT DOCUMENT PROVING THEIR CONSTITUTION. THEY MUST ALSO PROVIDE THEIR CORRESPONDENCE ADDRESS IN MALAYSIA. (APPLICABLE ONLY FOR IDENTIFIED INVESTORS)

No acknowledgement of receipt of Applications or Application monies will be made by us, the Placement Agent or MIDFCCS.

#### **14.4 Applications Using Application Forms**

##### **14.4.1 Types Of Application Forms**

The following Application Forms are enclosed with this Prospectus and are deemed to form part hereof:

- (a) **White** Application Forms for application by Malaysian citizens, companies, societies, co-operatives and institutions, companies, societies, co-operatives and institutions; and
- (b) **Pink** Application Forms for application by our Group’s eligible Directors, employees and business associates

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**


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**White** Application Forms together with copies of this Prospectus may be obtained, subject to availability, from MIMB, member companies of Bursa Securities, members of the Association of Banks in Malaysia, members of the Malaysian Investment Banking Association and MIDFCCS.

**14.4.2 Terms And Conditions For Application Using Application Forms**

Application by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:

- (a) An applicant who is an individual must be a Malaysian citizen residing in Malaysia with a Malaysian address or a foreign citizen having a correspondence address in Malaysia. Applicant must have a CDS Account.
- (b) An applicant which is a corporation/institution must be incorporated in Malaysia or if it is a corporation/institution incorporated outside Malaysia, must have a correspondence address in Malaysia.
- (c) The Application Form must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Forms. In accordance with Section 41(2) of the Securities Commission Act, 1993 ("SCA") the Application Form together with the Notes and Instructions printed thereon shall constitute an integral part of this Prospectus. Applications which **do not strictly** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed thereon, or which are illegible, may not be accepted.
- (d) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE EITHER BY:
  - BANKER'S DRAFT OR CASHIER'S ORDER purchased within Malaysia only and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applications); OR
  - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (differentiated by a special red band for Bumiputera applicants); OR
  - MONEY ORDER OR POSTAL ORDER (for applicants from Sabah and Sarawak only); OR
  - GUARANTEED GIRO ORDER ("GGO") from Bank Simpanan Nasional (differentiated by a special red band for Bumiputera applicants); OR
  - ATM STATEMENT OBTAINED FROM ANY OF THE FOLLOWING:
    - AFFINBANK BERHAD
    - ALLIANCE BANK BERHAD;
    - AMBANK BERHAD;
    - CIMB BANK BERHAD (FORMERLY KNOWN AS BUMIPUTERA-COMMERCE BANK BERHAD);

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**


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- EON BANK BERHAD;
- HONG LEONG BANK BERHAD;
- MALAYAN BANKING BERHAD;
- PUBLIC BANK BERHAD;
- RHB BANK BERHAD; AND
- SOUTHERN BANK BERHAD

MADE OUT IN FAVOUR OF

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|---|
| <b>“MIDF SHARE ISSUE ACCOUNT NO. 615”</b> |
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AND CROSSED “A/C PAYEE ONLY” (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT .

APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCE OR INAPPROPRIATE BANKER’S DRAFTS/CASHIER’S ORDERS/MONEY ORDERS/GGO WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE FILLED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORMS.

- (e) AN APPLICANT **MUST STATE HIS/HER CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM.**
- (f) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER’S DRAFT, CASHIER’S ORDER, ATM STATEMENT, MONEY ORDER, POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL.
- (g) Our Directors reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS at anytime prior to the listing of and quotation for our Company’s Shares on the Main Board of Bursa Securities to ascertain the regularity or propriety of the Application. Our Directors shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (h) Our Directors reserve the right to reject Applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (i) Where an application is not accepted, the full amount of the Application monies, without interest, will be returned and shall be despatched to the applicant within ten (10) market days from the date of the ballot of the Application by ordinary post at the Applicant’s address (as per the National Registration Identity Card or “Resit Pengenalan Sementara KPPK 09” or any valid temporary identity document as issued by the National Registration Department from time to time, where applicable in the case of individual applicants (except for armed forces/police personnel) and the registered address in the case of corporate/institutional applicants. Armed forces/police personnel must use the address of the respective camp/base/station) at the applicant’s own risk.

**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

- (j) The applicant shall ensure that his personnel particulars as stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (k) MIDFCCS reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (l) Each completed Application Form must be despatched by ORDINARY POST in the official envelopes provided to the following address:

MIDF Consultancy and Corporate Services Sendirian Berhad (11324-H)  
 12<sup>th</sup> Floor, Bangunan MIDF  
 195A, Jalan Tun Razak  
 50400 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the Ground Floor of Bangunan MIDF, 195A, Jalan Tun Razak, 50400 Kuala Lumpur so as to arrive not later than 5.00 p.m. on 5 March 2007 or for such further period or periods as our Directors and Underwriter in their absolute discretion may mutually decide.

- (m) Directors and employees of MIDFCCS and their immediate families are strictly prohibited from applying for the Public Issue Shares and/or Offer for Sale Shares.
- (n) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIDFCCS.

**14.5 Applications Via Electronic Share Application****14.5.1 Steps For Electronic Share Application Through A Participating Financial Institution's ATM**

- (a) An applicant must have an account with the participating financial institution specified in Section 14.5.2 below ("Participating Financial Institution") and an ATM card issued by that Participating Financial Institution to access the account;
- (b) An applicant **must** have a CDS account; and
- (c) An applicant is to apply for the Public Issue Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out on Section 14.5.3 of the terms and conditions for Electronic Share Applications. An applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:
- Personal Identification Number ("PIN");
  - MIDF Share Issue Account Number 615;
  - CDS account number;
  - Number of Public Issue Shares applied for and/or the RM amount to be debited from the account; and
  - Confirmation of several mandatory statements.

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

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**14.5.2 Participating Financial Institutions**

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:

- AMBANK BERHAD; or
- BANK MUAMALAT MALAYSIA BERHAD; or
- CIMB BANK BERHAD (FORMERLY KNOWN AS BUMIPUTRA COMMERCE BANK BERHAD) ;or
- EON BANK BERHAD; or
- HSBC BANK MALAYSIA BERHAD; or
- MALAYAN BANKING BERHAD; or
- OCBC BANK (MALAYSIA) BERHAD; or
- STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only).

**14.5.3 Terms And Conditions Of Electronic Share Applications**

The procedures for Electronic Share Applications at ATMs of Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (“Steps”). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in “Steps for Electronic Share Application through a Participating Financial Institution’s ATM” in Section 14.5.1 of this Prospectus. The steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the “applicant” in the terms and conditions for Electronic Share Applications and the steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he/she can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his/her Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip (“Transaction Record”), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by our Company or MIDFCCS. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of offer for the Application for the Public Issue Shares on 5 March 2007 at 5:00 p.m. (“Closing Date and Time”), the Participating Financial Institution shall submit a magnetic tape containing its’ respective customer’s Applications for the Public Issue Shares to MIDFCCS as soon as practicable but not later than 12:00 p.m. of the 2nd business day after the Closing Date and Time.

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE (cont'd)**

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An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he/she has an account and its branches, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE/SHE USES HIS/HER OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE/SHE ENTERS HIS/HER OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS/HER APPLICATION WILL BE REJECTED IF HE/SHE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the above terms and conditions as well as the terms and conditions appearing below:

- (a) The Electronic Share Application shall be made in relation to and subject to the terms of this Prospectus and the Memorandum and Articles of Association of our Company.
- (b) The applicant is required to confirm the following statements (by depressing predesignated keys (or buttons) on the ATM keyboard) and undertake that the following information given is true and correct:
  - He has attained 18 years of age as at the closing date of the share Application;
  - He is a Malaysian citizen residing in Malaysia;
  - He has read the relevant Prospectus and understood and agreed with the terms and conditions of the Application;
  - He thereby gives consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to him/herself and his/her account with the Participating Financial Institution and Bursa Depository to MIDFCCS and other relevant authorities.

The Application will not be successfully completed and cannot be recorded, as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institutions. By doing so, the applicant shall be treated as signifying his/her confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to MIDFCCS, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE/SHE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE/SHE MAKES IS MADE BY HIM/HER AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE PUBLIC ISSUE SHARES AND/OR THE OFFER SHARES, WHETHER AT THE ATMs OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.



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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

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- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institutions at the time he/she makes his/her Electronic Share Application, failing which his/her Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform, to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that our Directors decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicants, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his/her confirmation (by his/her action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of our Company.
- (f) Our Directors reserves the right not to accept any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the ordinary shares of our Company.
- (g) Where an Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIDFCCS. MIDFCCS shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) Market Days after the balloting date. The applicants may check their accounts on the fifth (5<sup>th</sup>) Market Days from the balloting day.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) market days after the receipt of confirmation from MIDFCCS. A number of applications will, however, be held in reserve to replace any successfully balloted applications, which are subsequently rejected. For such applications, which are subsequently rejected, the application monies without interest will be refunded to applicants by MIDFCCS by way of cheques issued by MIDFCCS. The cheques will be issued to the applicants not later than ten (10) Market Days from the date of the final ballot of the application list.

Should applicants encounter any problems in their Applications, they may refer to the Participating Financial Institutions.

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

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- (h) The applicant requests and authorises our Company to credit the Public Issue Shares allotted or allocated to the applicant into the CDS account of the applicant and to issue share certificate(s) representing such shares from the Malaysian Public Portion allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and send the same to Bursa Depository.
- (i) The applicant, acknowledging that his/her Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of our Company, MIDFCCS or the Participating Financial Institution, irrevocably agrees that if:
- (i) our Company or MIDFCCS does not receive the applicant's Electronic Share Application; and
  - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to our Company or MIDFCCS,
- the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against our Company, MIDFCCS or the Participating Financial Institution for the Public Issue Shares applied for or for any compensation, loss or damage.
- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he/she makes his/her Electronic Share Application shall be deemed to be true and correct and our Company, MIDFCCS and relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his/her personal particulars as recorded by both Bursa Depository and relevant Participating Financial Institutions are correct and identical. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:
- (i) in consideration of our Company agreeing to allow and accept the making of any Application for shares via the Electronic Share Application facility established by the Participating Financial Institution at their respective ATMs, his Electronic Share Application is irrevocable;
  - (ii) our Company, the Participating Financial Institutions, Bursa Depository and MIDFCCS shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his/her Electronic Share Application to MIDFCCS due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

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- (iii) notwithstanding the receipt of any payment by or on behalf of our Company, the acceptance of the offer made by the applicant to subscribe for and purchase the Public Issue Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said shares;
  - (iv) the applicant irrevocably authorises Bursa Depository to complete and sign on his/her behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allocated to the applicant; and
  - (v) our Company agrees that in relation to any legal action or proceedings arising out of or in relation with the contract between the parties and/or the Electronic Share Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia.
- (m) Our Directors reserve the right to require any successful applicant to appear in person at the registered office of MIDFCCS at anytime prior to the listing of and quotation for the our Company's Shares on the Main Board of Bursa Securities to ascertain the regularity or propriety of the Application. Our Directors shall not be responsible for any loss or non receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) Our Directors reserve the right to reject applications, which do not conform to these instructions.
- (o) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

**14.6 Applications And Acceptances**

Our Directors reserve the right not to accept any Application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

THE SUBMISSION OF AN APPLICATION FORM DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.

ALL APPLICATIONS MUST BE MADE FOR 100 ORDINARY SHARES OR MULTIPLES THEREOF.

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**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

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In the event of an over-subscription for the Public Issue Shares set aside for the Malaysian public, acceptance of applications by the Malaysian public shall be subject to ballot to be conducted in a manner as approved by our Directors. Due consideration will be given to the desirability of distributing the Public Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the shares of the Company. Pursuant to the Listing Requirements, our Company needs to have at least 25% of the enlarged issued and paid-up capital of our Company held by a minimum number of 1,000 public shareholders holding not less than 100 shares each. Our Company is expected to achieve this at the point of Listing. However, in the event that the above requirement is not met pursuant to this Public Issue and Offer for Sale, our Company may not be allowed to proceed with its Listing. In the event thereof, monies paid in respect of all applications will be returned without interest. The successful applicants will be selected in a manner to be determined by our Directors.

In the event of an under-subscription by the Malaysian Public, all the Public Issue Shares not applied for will be made available for subscription by the Underwriter pursuant to the underwriting agreement dated 30 January 2007.

Directors and employees of MIDFCCS and their immediate family are strictly prohibited from applying for the Public Issue Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION BY ORDINARY POST OR REGISTERED POST, RESPECTIVELY, TO THE APPLICANT'S ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

MIDFCCS RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WHICH WOULD SUBSEQUENTLY BE REFUNDED WITHOUT INTEREST TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION BY REGISTERED POST TO THE APPLICANT'S ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCE HAVING BEEN PRESENTED FOR PAYMENT.

**14.7 CDS Accounts**

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed our Company as a Prescribed Security. In consequence thereof, the Public Issue Shares offered through this Prospectus will be deposited directly with Bursa Depository and any dealings in these shares will be carried out in accordance with the aforesaid Acts and Rules.

Following the above, in accordance to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the our Company's shares including the Public Issue Shares and Offer Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

**14. PROCEDURE FOR APPLICATION AND ACCEPTANCE** *(cont'd)*

Only an applicant who has a CDS account can make an Application by way of an Application Form. The applicant shall furnish his/her CDS account number in the space provided in the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to MIDFCCS or our Company. An applicant does not presently have a CDS account; he/she should open a CDS Account at an ADA prior to making an Application for the MEH Shares. Failure to comply with these specific instructions as the Application Form requires or inaccuracy in the CDS account number may result in the Application being rejected. If a successful applicant fails to state his/her CDS Account number, MIDFCCS under the instruction of our Directors, will reject the application.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his/her CDS account number to the Participating Financial Institution by way of keying in his/her CDS account number if the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him/her to do so. Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS account number may result in the Application being rejected.

Our Directors reserve the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application, differ from those in Bursa Depository's records such as the identity card number, names and nationalities.

**14.8 Notice Of Allotment**

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. Notice of successful allotment will be despatched to the successful or partially successful applicants at their addresses last maintained with Bursa Depository at the applicant's own risk prior to the listing. This is the only acknowledgement of acceptance of the Application.

If the Applicants address as stated in the Application Form or, in the case of an Electronic Share Application in the records of the Participating Financial Institution, as the case may be, is different from the address registered with Bursa Depository, the Applicant must inform Bursa Depository of his/her updated address promptly by adhering to the certain rules and regulation of the Bursa Depository, failing which the notification letter on successful allotment shall be sent the Applicant address last registered with Bursa Depository.

Applicants may also check the status of their applications by logging on to MIDFCCS website, [www.midfocs.com](http://www.midfocs.com) or by calling their respective ADAs or MIDFCCS Enquiry Services at 03-2160 2727 or 03-2160 2728, between five (5) to ten (10) Market Days (during office hours only) after the final balloting date.

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